



Texas Child Study Center- New Patient Intake

Date \_\_\_\_\_

Patient Information

Name \_\_\_\_\_ Nickname \_\_\_\_\_ DOB \_\_\_\_\_
Age \_\_\_\_\_ Sex \_\_\_\_\_ Race/Ethnicity \_\_\_\_\_
Language(s) spoken at home \_\_\_\_\_
Person completing form: \_\_\_\_\_ Relationship to child: \_\_\_\_\_
Child's address \_\_\_\_\_
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_
Home phone \_\_\_\_\_ Other (e.g. Child's mobile) \_\_\_\_\_
Primary care doctor \_\_\_\_\_ Phone \_\_\_\_\_
Referred by \_\_\_\_\_ Phone \_\_\_\_\_

Caregiver Information (Custodial)

Name \_\_\_\_\_ DOB \_\_\_\_\_ Last 4 digits of SSN \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_
Relationship to child: \_\_\_\_\_
Address (different from above) \_\_\_\_\_
Mobile phone \_\_\_\_\_ Work phone \_\_\_\_\_ Email \_\_\_\_\_
Please indicate if we may leave a message on mobile phone: [ ] Y [ ] N Work phone [ ] Y [ ] N
Employer \_\_\_\_\_ Position \_\_\_\_\_

Caregiver Information (Custodial)

Name \_\_\_\_\_ DOB \_\_\_\_\_ Last 4 digits of SSN \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_
Relationship to child: \_\_\_\_\_
Address (different from above) \_\_\_\_\_
Mobile phone \_\_\_\_\_ Work phone \_\_\_\_\_ Email \_\_\_\_\_
Please indicate if we may leave a message on mobile phone: [ ] Y [ ] N Work phone [ ] Y [ ] N
Employer \_\_\_\_\_ Position \_\_\_\_\_

Caregiver Information (Non-Custodial)

Name \_\_\_\_\_ DOB \_\_\_\_\_ Last 4 digits of SSN \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_
Relationship to child: \_\_\_\_\_
Address (different from above) \_\_\_\_\_
Mobile phone \_\_\_\_\_ Work phone \_\_\_\_\_ Email \_\_\_\_\_
Please indicate if we may leave a message on mobile phone: [ ] Y [ ] N Work phone [ ] Y [ ] N
Employer \_\_\_\_\_ Position \_\_\_\_\_
Biological parent \_\_\_\_\_ Adoptive parent \_\_\_\_\_ Foster parent \_\_\_\_\_ Step-parent \_\_\_\_\_ Grandparent \_\_\_\_\_
Legal guardian \_\_\_\_\_ Guardian \_\_\_\_\_ Other \_\_\_\_\_

I UNDERSTAND THAT THERE IS A \$25 FEE FOR LATE CANCELLATIONS (LESS THAN 24 HOURS), OR FOR FAILING TO SHOW FOR AN APPOINTMENT. THREE MISSED OR LATE-CANCELLED APPOINTMENTS WITHIN A CALENDAR YEAR MAY RESULT IN DISMISSAL FROM THE CLINIC.

I UNDERSTAND THAT TCSC REQUIRES AT LEAST 72 HOURS (3 BUSINESS DAYS) NOTICE FOR ANY MEDICATION REFILL.

I ALSO AGREE THAT I AM FINANCIALLY RESPONSIBLE FOR THE ACCOUNT, EVEN THOUGH INSURANCE MAY BE PENDING ON ALL OR A PORTION OF THE CHARGES.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**Insurance Information**

Insurance company: \_\_\_\_\_ Policy number: \_\_\_\_\_  
 Group number: \_\_\_\_\_ Policy holder name: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Last 4 digits of SSN: \_\_\_\_\_  
 Relationship to patient: \_\_\_\_\_ Employer name: \_\_\_\_\_  
 Employer address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Phone number: \_\_\_\_\_

**Pharmacy Information**

Pharmacy name: \_\_\_\_\_ Full physical address: \_\_\_\_\_  
 Phone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

Please tell us what type(s) of services you are seeking:

- Therapy  Evaluation  Medication monitoring

Briefly, please describe the concerns about your child and/or the reason you are seeking services (e.g, any behavioral, emotional or learning concerns at home and/or school, difficulties with peer relationships, etc):

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Family Information**

Parent's marital status:  Married  Never married  Separated  Divorced  Widowed

If separated or divorced, how long? \_\_\_\_\_

Contact with non-custodial parent or custody arrangement if any: \_\_\_\_\_

Any special circumstances in the family situation? \_\_\_\_\_

Please list all individuals living in the home:

| Name | Age | Relationship | Occupation/School |
|------|-----|--------------|-------------------|
|      |     |              |                   |
|      |     |              |                   |
|      |     |              |                   |
|      |     |              |                   |

Any recent moves or changes in the family living at home?

\_\_\_\_\_  
 \_\_\_\_\_

**Mental Health History**

Testing (such as educational, emotional, speech/language) (please bring copies of any reports)

| Date | Type of testing | Where was the testing done? (e.g, school, private psychologist, etc.) |
|------|-----------------|---|
|      |                 |   |
|      |                 |   |
|      |                 |   |
|      |                 |   |

If your child has taken medication for attention, behavioral or emotional problems, please list:

| Medication | Dosage (e.g. 20 mg 3x day) | Start | End | Prescribed by | Adverse effects |
|------------|----------------------------|-------|-----|---------------|-----------------|
|            |                            |       |     |               |                 |
|            |                            |       |     |               |                 |
|            |                            |       |     |               |                 |

Psychiatric hospitalization or inpatient drug treatment

| Place | Date started | Date stopped | Reason for admission |
|-------|--------------|--------------|----------------------|
|       |              |              |                      |
|       |              |              |                      |

Outpatient mental health professionals seen

| Professional's name/specialty (e.g. psychiatrist, psychologist, social worker, school counselor) | Start date | End date | Type of services received |
|--|------------|----------|---------------------------|
|  |            |          |                           |
|  |            |          |                           |
|  |            |          |                           |
|  |            |          |                           |

Has your child or family received services or case management through an agency (e.g. Child Protective Services, Department of Mental Health, etc.)

Agency: \_\_\_\_\_ Service: \_\_\_\_\_  
 Agency: \_\_\_\_\_ Service: \_\_\_\_\_

Do you have concerns that your child is using drugs or alcohol?  None

| Drug name | When started | How often used |
|-----------|--------------|----------------|
|           |              |                |
|           |              |                |
|           |              |                |

**Medical History**

| Major illness | Date | Hospitalized? | Surgery? |
|---------------|------|---------------|----------|
|               |      |               |          |
|               |      |               |          |
|               |      |               |          |
|               |      |               |          |

Has your child ever had a head injury with loss of consciousness? If yes, please describe:

Has your child ever had a seizure? If yes, please describe:

If your child takes any other medication or supplements for any reason, please list:

Please list ANY drug or food allergies \_\_\_\_\_

**Family History**

| Does anyone in the <b>biological</b> family have: | No | Yes | Relationship to child |
|---|----|-----|-----------------------|
| Attention problems/ADHD                           |    |     |                       |
| Behavior problems in youth                        |    |     |                       |
| Learning disability                               |    |     |                       |
| Seizures  |    |     |                       |
| Mental retardation                                |    |     |                       |
| Tics/Tourette's syndrome                          |    |     |                       |
| Autistic spectrum disorder                        |    |     |                       |
| Thyroid problems                                  |    |     |                       |
| Heart problems before age 50                      |    |     |                       |
| Depression  |    |     |                       |
| Bipolar disorder                                  |    |     |                       |
| Anxiety or panic attacks                          |    |     |                       |
| Obsessive-compulsive disorder                     |    |     |                       |
| Schizophrenia                                     |    |     |                       |
| Alcohol problems                                  |    |     |                       |
| Drug problems                                     |    |     |                       |
| Trouble with the law                              |    |     |                       |

Any other significant family medical or psychiatric history:

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Significant psychiatric, behavioral or medical problems in step-, adoptive, or foster family:

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**Developmental/Health History**

Pregnancy and delivery:

Age of mother at birth: \_\_\_\_\_ Medications taken during pregnancy: \_\_\_\_\_  
 Gestational diabetes?  Yes  No Problems with blood pressure or toxemia?  Yes  No  
 Infections (including herpes) \_\_\_\_\_  
 Smoking  Yes  No If yes, how many packs per day \_\_\_\_\_ Alcohol \_\_\_\_\_ Drugs taken \_\_\_\_\_  
 Any problems during labor or delivery \_\_\_\_\_  
 Duration of pregnancy: \_\_\_\_\_ weeks Type of labor: \_\_\_\_\_ Birth weight: \_\_\_\_\_  
 Any problems after birth: \_\_\_\_\_

Infancy/Toddler:

Describe your child as an infant and toddler: \_\_\_\_\_

Problems with feeding  Yes  No  
 Severe colic or excessive crying  Yes  No  
 Irritable  Yes  No  
 Overactive  Yes  No  
 Easily overstimulated  Yes  No  
 Withdrawn  Yes  No  
 Didn't like to be held  Yes  No  
 Difficult to soothe  Yes  No

Developmental milestones (Indicate the age at which your child achieved the following):

- Sit up \_\_\_\_\_
- Crawl \_\_\_\_\_
- Walk without assistance \_\_\_\_\_
- Speak in two-word sentences \_\_\_\_\_
- Toilet trained during the day \_\_\_\_\_
- Dry at night \_\_\_\_\_

**School Information**

Name of school: \_\_\_\_\_ School district: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Main teacher (or teacher who knows your child best): \_\_\_\_\_ Current grade: \_\_\_\_\_

| Placement and services (current or past) | No | Yes | Describe (e.g. when, which subject failed or grade repeated) |
|--|----|-----|--|
| Early intervention                       |    |     |  |
| Repeated grade                           |    |     |  |
| Suspended                                |    |     |  |
| Failed or is failing a grade or subject  |    |     |  |
| Received any special education services  |    |     |  |

Please describe any current special education services (e.g. IEP, 504 Plan, resource room support):

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Is there any history of physical, sexual or emotional abuse of your child?  None

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Is there any involvement of police or Child Protective Services with your child?  None

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**Other Information**

Please add any other information you feel may help us understand your child:

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## Consent to Treat and Healthcare Agreement

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### 1. Consent to Treat

I hereby consent to evaluation, diagnostic procedures, testing and treatment as directed by my physician or his/her designee. I understand that The Texas Child Study Center includes teaching facilities and therefore I may be attended to by students and residents of various disciplines and affiliated with various educational programs. I understand that I may request and receive information on the specific affiliation(s) of any particular healthcare provider I encounter during my care. I understand that this Consent to Treat will be valid for each visit I make to The Texas Child Study Center until revoked by me in writing.

### 2. Consent to Release Information

I acknowledge that The Texas Child Study Center may release my protected health information as necessary for treatment, payment and healthcare operations and acknowledge that Seton's Notice of Privacy Practice provides information on how my protected health information may be used and/or disclosed for these purposes. I understand that protected health information pertains to my diagnosis and/or treatment, and includes, but is not limited to, information related to my health history, diagnosis, treatment, prognosis, mental illness (excluding psychotherapy notes), use of alcohol or drugs, prescriptions and laboratory test results, including HIV or the diagnosis of AIDS. I understand that use or disclosure of my protected health information may be necessary before my insurer will pay for the cost of my medical treatment and that if I refuse to consent to this disclosure I may be required to pay the entire cost of medical care provided by The Texas Child Study Center. I acknowledge and consent to allow The Texas Child Study Center to use health information exchange systems to electronically transmit, receive and/or access my medical information, which may include, but is not limited to, treatments, prescriptions, labs, medical and prescription history and other protected health information. I may "opt out" and not have my protected health information disclosed through health information exchange systems by providing the signed Seton "opt-out" form to the practice location where I receive treatment.

Does The Texas Child Study Center have the right to periodically update and contact your child's Primary Care Physician (PCP) to establish continuity of care to better care for your child?

Yes

No

### 3. Assignment of Insurance Benefits/Patient Financial Responsibility

I assign and transfer to The Texas Child Study Center all rights, title and interest in payments from third-party payors, including but not limited to, health plans, health insurers, Personal Injury Protection (PIP)/Uninsured Motorist/Under Insured Motorist (UIM/UM), auto or homeowner's insurance. I understand that it is my responsibility to know my insurance benefits and whether or not the services I receive are a covered benefit, including the imposition of a hospital-based facility fee, as applicable, for each clinical encounter. I understand and agree that I will be responsible for any deductible, co-pay or balance due that The Texas Child Study Center is unable to collect from my third-party payor for whatever reason. If my account becomes delinquent and it is necessary for the account to be referred to attorneys' or collection agencies, or lawsuit filed, I agree to pay all patient charges, reasonable attorney's fees and collection expenses.

### 4. Medicare/Medicaid/Insurance Benefits

If I am eligible for healthcare benefits under any federal or state program, including, but not limited to Medicare or Medicaid, I certify that the information given by me in applying for payment under any such programs is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or contractors any information needed for any federal or

state program-related claims. I request that payment or authorized benefits be made to The Texas Child Study Center on my behalf. I understand that I am financially responsible for any deductible, co-pay or balance due under these programs.

5. Lab/X-ray/Diagnostic services

I understand that I may receive a separate bill if my medical care includes lab, X-ray, or diagnostic services that are not provided by The Texas Child Study Center or its employees. I also understand that I am financially responsible for any deductible, co-pay or balance due for these services if they are not reimbursed by my third-party payor for whatever reason.

6. Consent to photograph/Digital imaging

I consent to photographs/digital images for treatment, and to verify identity for payment purposes. I understand that the Seton Healthcare Family will retain the ownership rights to these photographs/digital images, but that I will be allowed access to view them or obtain copies.

7. Accidental exposure of healthcare worker

I understand that Texas law provides and I give consent that in the event a healthcare worker is exposed to my blood or body fluids, my blood may be tested for the HIV antibody and other communicable diseases at no cost to me.

8. Notice of privacy practice

I acknowledge receipt of the "Notice of Privacy Practices" from The Texas Child Study Center.

**By entering my name below, I am providing a digital signature to agree to the terms of the document, which I have read and had the opportunity to ask questions about. If the patient is a minor (or otherwise unable to consent), I have the authority and am signing this consent on the patient's behalf.**

\_\_\_\_\_  
Patient printed name

\_\_\_\_\_  
Patient date of birth

\_\_\_\_\_  
Patient/Responsible party signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date